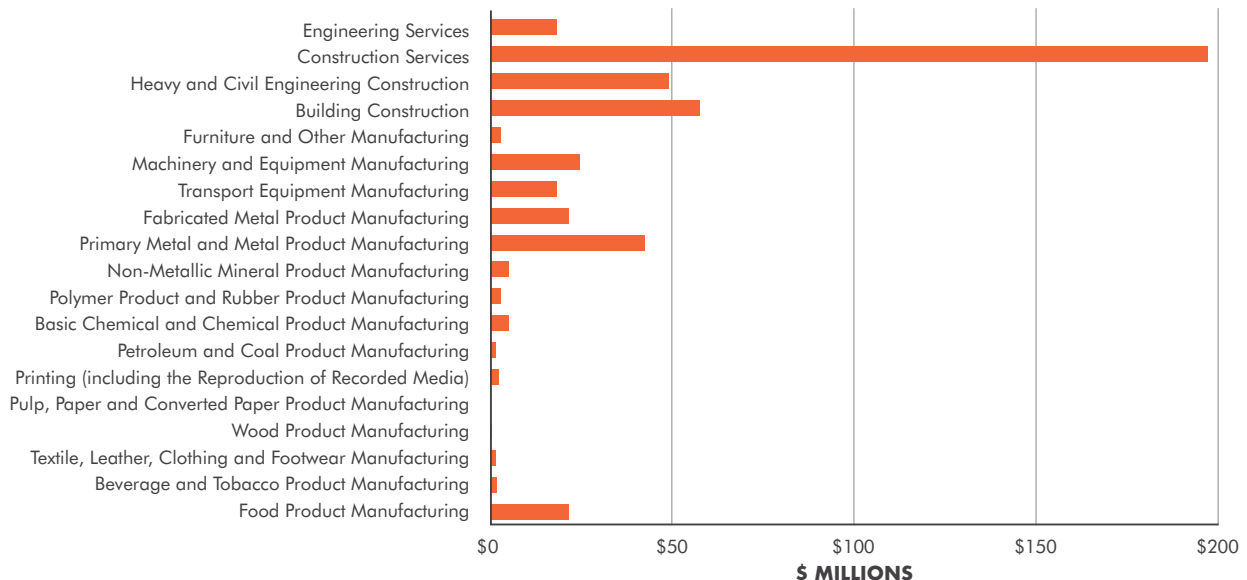


Marine Services, Engineering, Manufacturing & Construction

OVERVIEW

Manufacturing is the Mid West's largest contributor to output, employing 4,005 workers with an output of \$2,520 million per annum.

Gross Value Add by Industry Sector (per annum) 2018



Significant activity in the region includes; primary metal and metal product manufacturing (\$8.1 billion gross value-add), machinery manufacturing (\$1.5 billion gross value add) and transport manufacturing (\$1.3 billion gross value add). These play key roles in supporting mining, construction and agricultural activities.

Opportunities have been identified to capture demand for local manufacturing supply chains in industries such as:

- > Fabricated metal manufactured products (\$7.2m).
- > Polymer manufactured products (\$2.06m).
- > Professional, scientific and technical services (\$5.8m).
- > Professional, scientific computer equipment manufacturing (\$1.8m).
- > Concrete product manufacturing (less than \$300,000).
- > Structural metal (\$3.9m).
- > Wood product manufacturing (\$5.5m).

- > Sawmill Products (\$3.0m).
- > Glass and glass product manufacturing (\$1.6m).

Competitive Advantages

- > Strong marine precinct and allied marine services.
- > Access to high quality infrastructure at the fishing boat harbour, including 50 and 80-tonne boat lifting and hard stand facilities.
- > Anticipated population increases resulting from major resources and infrastructure projects generating additional housing requirements, creating additional demand for construction and developments in the region.
- > Research links to educational facilities and industry research and development programs.
- > Presence of logistics services and infrastructure making transport of materials and products efficient and cost effective.

For live investment opportunities or to contact us visit www.progressmidwest.com.au.